

**James C. Fontana, Esquire**

**REPRESENTATIVE MERGER AND ACQUISITION/FINANCING TRANSACTIONS**

<b>Acquiror</b>	<b>Target</b>	<b>Month/Year</b>	<b>Type of Transaction</b>
Undisclosed Transaction*	Undisclosed Transaction	09/22	Equity Buyout
Ad Hoc, Inc.	Cascades Technologies, Inc.*	06/22	LLC Purchase
Undisclosed Transaction	Undisclosed Transaction*	09/21	Stock Purchase
Undisclosed Transaction	Undisclosed Transaction*	08/21	Asset Purchase
Elizabeth Myers	BNL Inc.*	02/21	Stock Purchase
Undisclosed Transaction*	Undisclosed Transaction	11/18	LLC Purchase
BNL, Inc.*	Franklin Maxwell Group, LLC	06/17	LLC Purchase
Undisclosed Transaction	Undisclosed Transaction*	05/15	Stock Buyout
Vology Government Group, LLC	Govplace, Inc.*	03/14	Asset Purchase
Dominion Business Solutions, Inc.*	Integrated Business Consulting, LLC	08/13	Merger
Undisclosed Transaction	Undisclosed Transaction*	11/12	Stock Redemption
NCS Pearson, Inc.	ASM Research, Inc.*	07/12	Stock Purchase
Apptis Shareholders	Iron Bow Technologies, LLC*	06/11	Subsidiary Spinoff
URS Corporation	Apptis Holdings, Inc.*	06/11	Merger
Davidoff International, Inc.	Caribe International, Inc.*	10/08	Stock Purchase
Alion Science and Technology Corp.*	Undisclosed Buyer	09/08	Divestiture
Alion Science and Technology Corp.*	LogCon Corp.	07/07	Asset Purchase
Alion Science and Technology Corp.*	Anteon Corporation	06/06	Asset Purchase
Alion Science and Technology Corp.*	Micro Analysis & Design, Inc.	05/06	Stock Purchase
Alion Science and Technology Corp.*	Washington Consulting, Inc.	02/06	Stock Purchase
Alion Science and Technology Corp.*	International Catamaran Designs (Sydney) Pty Ltd.	02/06	Asset Purchase
Alion Science and Technology Corp.*	BMH Associates, Inc.	02/06	Stock Purchase
Alion Science and Technology Corp.*	John J. McMullen Associates, Inc.	04/05	ESOP Merger
Alion Science and Technology Corp.*	Carmel Applied Technologies, Inc.	02/05	Stock Purchase
Alion Science and Technology Corp.*	ManTech Environmental Technology, Inc.	02/05	Stock Purchase

\*Denotes client.

<b>Acquiror</b>	<b>Target</b>	<b>Month/Year</b>	<b>Type of Transaction</b>
Alion Science and Technology Corp.*	VectorCommand, Ltd.	03/05	Equity Investment
Alion Science and Technology Corp.*	Countermeasures, Inc.	09/04	Asset Purchase
Alion Science and Technology Corp.*	Identix Public Sector, Inc.	02/04	Stock Purchase
Private Investors*	W. Curtis Draper, Inc.	09/03	Stock Purchase
DigitalNet Holdings, Inc.	Getronics Government Solutions, LLC*	11/02	Stock Purchase
CSC Corporation	Getronics Government Solutions*	09/01	Asset Transfer
Getronics NA	Wang Global, Inc.*	07/99	Stock Purchase
Wang Laboratories, Inc.*	J.G. Van Dyke & Associates, Inc.	12/98	Stock Purchase
Get Imaging, Inc.	Wang Federal, Inc.*	01/98	Asset Purchase
BDM International, Inc.	Vinnell Corporation*	04/92	Stock Purchase
Hardie Industries, Inc.	Vinnell Mining and Minerals Corp.*	11/91	Asset Purchase

### **REPRESENTATIVE FINANCING TRANSACTIONS**

<b>Acquiror</b>	<b>Bank</b>	<b>Month/Year</b>	<b>Type of Financing</b>
Allied Technology Group, Inc.	Bank of America	09/12	Re-finance of Bank Line of Credit
Apptis Holdings, Inc.*	Wachovia-Wells Fargo	12/10	Amendment to \$160 Million Credit Agreement and Revolver Wind-down
Alion Science and Technology Corp.*	Credit Suisse Securities (USA) LLC	11/06	\$250 Million Rule 144A high yield public bond offering
Alion Science and Technology Corp.*	Credit Suisse Securities (USA) LLC	06/06	\$50 Million Senior Secured Incremental Term Loan Facility
Alion Science and Technology Corp.*	Credit Suisse Securities (USA) LLC	06/06	\$175 Million Senior Unsecured Increasing Rate Bridge Facility
Alion Science and Technology Corp.*	Credit Suisse Securities (USA) LLC	06/06	\$310 Million Senior Secured Replacement Bank Facility

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<b>Acquiror</b>	<b>Bank</b>	<b>Month/Year</b>	<b>Type of Financing</b>
Alion Science and Technology Corp.*	Credit Suisse Securities (USA) LLC	08/04	\$130 Million Senior Secured Term Loan Facility
Alion Science and Technology Corp.*	Illinois Institute of Technology	08/08	Amended and Restated Subordinated Note
Alion Science and Technology Corp.*	Credit Suisse Securities (USA) LLC	09/08	Amended Senior Secured Term Loan Facility

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